



MUDRA

THE FINANCE NEWSLETTER

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“STOP INNER CONTRADICTIONS AND CONFLICT”

Be clear about your thoughts and goals. Times are changing and requirements are plenty. Irrespective of insinuating role of rising competitive work life and transformed social life, the secret to a fulfilled achievement can be derived when state is 'mindful', and which leads to conscious deliberations. With rising expectations and surmounting challenges attaining clarity, purpose and outcome of every decision must be realized. Since 'management' is a purposive outcome and outward looking proactive and strategic process, it is important to that as sustainable organizations with a futuristic looking perspective, being mindful helps in maintaining psychological wellbeing for being healthy and contented.

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FROM THE EDITORIAL DESK

Dear Readers,

“FINANCE IS AN INTEGRAL PART OF OUR LIVES.”

With an educative purpose, we are coming forth with our monthly financial newsletter “MUDRA” to help our readers regarding insights to specific news and facts about the financial world. ‘MUDRA’ serves as a gist of the news happening in the financial ecosphere. It indeed gives me pleasure to share that the newsletter is designed and compiled by the students. My special accolades go to all those who have worked behind this. I hope you enjoy going through the newsletter and we look forward to receiving your opinions and suggestions.

HAPPY LEARNING!



DR. ASHIMA AGARWAL
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INVESTMENT MANAGEMENT

EDITORIAL 1

Investment Management: More Than Just Stock Trading

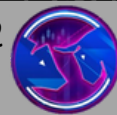
By: Yashika Chaudhary
MBA General (2022-24)

EDITORIAL 2

Investment Management: A Crucial Tool for Survival

By: Vasu Monga
MBA Finance (2022-24)





WHY ARE SME'S LOOKING AT IPO FINANCING?



HEALTHY GROWTH IN MUTUAL FUND INFLOWS: SIP CONTRIBUTIONS HIT RECORD HIGH OF RS 12,976 CR IN SEPT



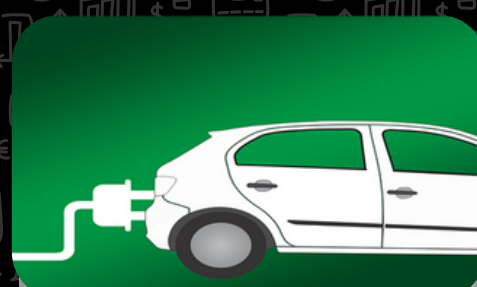
DELOITTE AGREES TO BUY THE BUSINESS AND ASSETS OF REFORMIS TO BOOST ITS INVESTMENT MANAGEMENT CAPABILITIES



INVESTMENT INFLOWS IN REAL ESTATE SECTOR PUT ON RECORD \$3.6 BILLION IN JAN-SEP PERIOD



TATA INVESTMENT IS UP 29% IN TWO WEEKS, HITTING A RECORD HIGH



INVESTMENT IN ELECTRIC VEHICLES IS FUTURE OF INDIAN MARKET

GAME

Send your Answers to finclubabs@gmail.com or [click here](#)

IDENTIFY THE TERMS:

1. THIS HAPPENS WHEN SOMEONE IS LEFT SOMETHING IN A WILL, BUT THE ITEM NO LONGER EXISTS SO CANNOT BE BEQUEATHED.
2. THIS IS BORROWING MONEY TO LEND OUT AGAIN AT A HIGHER RATE OF INTEREST.
3. THIS IS THE FEE THAT BANKS CHARGE THEIR CUSTOMERS FOR ARRANGING AN OVERDRAFT FACILITY.
4. IF MORE THAN 50% OF THE SHARES IN A COMPANY ARE HELD BY A HOLDING COMPANY, THE REMAINING SHARES ARE THE.
5. A COMPANY WHICH CANNOT SELL ITS SHARES TO THE PUBLIC AND IS NOT LISTED ON THE STOCK EXCHANGE.
6. THIS TERM DESCRIBES INVESTORS JOINING TOGETHER TO BUY UNITS IN A FUND SUCH AS A UNIT TRUST.
7. A COMPANY WHICH IS CONTROLLED BY FIVE PEOPLE OR FEWER OR BY ITS DIRECTORS.
8. BREAKING THE LAW TO REDUCE TAX BILLS (SUCH AS BY CONCEALING INCOME) IS CALLED?
9. THIS IS A COMPANY'S INVESTMENT INCOME WHICH HAS TAX CREDITS RELATING TO IT.
10. THIS IS AN ACCOUNT KEPT BY THE BANK OF ENGLAND. IT HOLDS THE UNITED KINGDOM'S FOREIGN EXCHANGE AND GOLD RESERVES.



FINANCIAL FACTS

- Investment management companies must register with the SEC and accept fiduciary responsibility for their clients if they manage assets worth more than \$25 million.
- The largest investment management firm has \$1.8 trillion in assets under management.
- The oldest investment management firm is 84 years old.
- The S&P 500 gained 27% in 2009 — a phenomenal year. Yet 66% of investors thought it fell that year.
- The average return on investment for all mutual funds was 10.16% for the 10-year period ending December 31, 2019.

FINANCIAL TERMS

- ALPHA:** Alpha is the amount of return expected from an investment from its inherent value.
- ASSET ALLOCATION:** It refers to the process of dividing investments among cash, income and growth buckets to optimize the balance between risk and reward based on investment needs.
- CUSTODIAN:** A bank that holds a mutual fund's assets, settle all portfolio trades and collects most of the valuation data required to calculate a fund's net asset value (NAV).
- GREEN BONDS:** Are a type of fixed income instrument that is specifically earmarked to raise money for climate and environmental friendly projects.

MARKET RATES

PARTICULARS PRICE	SENSEX	NIFTY	GOLD	USD/ INR	NASDAQ
AS ON 27 OCTOBER 2022	59,543 .96	17,656 .35	50,796	82.40	10,970 .99
AS ON 24 SEPTEMBER 2022	57,253 .11	17,041 .75	51,035	80.91	10,867 .93

POLICY RATES

CRR	4.50%
SLR	18.00%
MSF	6.15%
REPO RATE	5.90%
REVERSE REPO RATE	3.35%
BANK RATE	6.15%

 AS ON 27
OCTOBER, 2022

TOP GAINERS

TOP LOSERS

COMPANY	APOLLO SINDOORI	OIL COUNTRY TUBULAR	TPL PLASTECH	ASIAN HOTELS (EAST)
CURRENT PRICE	1678.70	22.20	32.55	131.05
CHANGE %	88.80%	66.92%	-80.53%	-62.93%



MANISH KUMAR DWIWEDI
MBA GENERAL (2021-23)